



# IEEE Guide for Protective Relay Applications to Power System Buses

---

**IEEE Power & Energy Society**

Sponsored by the  
Power System Relaying Committee

C37.234<sup>TM</sup>

IEEE  
3 Park Avenue  
New York, NY 10016-5997, USA

6 November 2009

**IEEE Std C37.234<sup>TM</sup>-2009**

This is a preview. [Click here to purchase the full publication.](#)

This is a preview. [Click here to purchase the full publication.](#)

# IEEE Guide for Protective Relay Applications to Power System Buses

Sponsor

**Power System Relaying Committee**  
of the  
**IEEE Power & Energy Society**

Approved 11 September 2009

**IEEE-SA Standards Board**

**Abstract:** Concepts of power bus protection are discussed in this guide. Consideration is given to availability and location of breakers, current transformers, and disconnectors as well as bus-switching scenarios, and their impact on the selection and application of bus protection. A number of bus protection schemes are presented; their adequacy, complexity, strengths, and limitations with respect to a variety of bus arrangements are discussed; specific application guidelines are provided. Breaker failure protection is discussed as pertaining to bus protection. Means of securing bus protection schemes against corrupted relay input signals are also included.

**Keywords:** breaker-and-a-half, breaker failure (BF) protection, breaker substitution, buses, check zone, CT saturation, current transformers, differential bus protection, double-bus double-breaker, double-bus single-breaker, dynamic bus replica, electric power substations, high-impedance differential, main bus, partial differential, percentage differential, protective relaying, ring bus, single-bus single-breaker, stub bus, transfer bus, voltage trip supervision, zone-interlocked bus protection

---

The Institute of Electrical and Electronics Engineers, Inc.  
3 Park Avenue, New York, NY 10016-5997, USA

Copyright © 2009 by the Institute of Electrical and Electronics Engineers, Inc.  
All rights reserved. Published 6 November 2009. Printed in the United States of America.

IEEE is a registered trademark in the U.S. Patent & Trademark Office, owned by the Institute of Electrical and Electronics Engineers, Incorporated.

PDF: ISBN 978-0-7381-6082-5      STD95979  
Print: ISBN 978-0-7381-6083-2      STDPD95979

*No part of this publication may be reproduced in any form, in an electronic retrieval system or otherwise, without the prior written permission of the publisher.*

[This is a preview. Click here to purchase the full publication.](#)

**IEEE Standards** documents are developed within the IEEE Societies and the Standards Coordinating Committees of the IEEE Standards Association (IEEE-SA) Standards Board. The IEEE develops its standards through a consensus development process, approved by the American National Standards Institute, which brings together volunteers representing varied viewpoints and interests to achieve the final product. Volunteers are not necessarily members of the Institute and serve without compensation. While the IEEE administers the process and establishes rules to promote fairness in the consensus development process, the IEEE does not independently evaluate, test, or verify the accuracy of any of the information or the soundness of any judgments contained in its standards.

Use of an IEEE Standard is wholly voluntary. The IEEE disclaims liability for any personal injury, property or other damage, of any nature whatsoever, whether special, indirect, consequential, or compensatory, directly or indirectly resulting from the publication, use of, or reliance upon this, or any other IEEE Standard document.

The IEEE does not warrant or represent the accuracy or content of the material contained herein, and expressly disclaims any express or implied warranty, including any implied warranty of merchantability or fitness for a specific purpose, or that the use of the material contained herein is free from patent infringement. IEEE Standards documents are supplied “**AS IS.**”

The existence of an IEEE Standard does not imply that there are no other ways to produce, test, measure, purchase, market, or provide other goods and services related to the scope of the IEEE Standard. Furthermore, the viewpoint expressed at the time a standard is approved and issued is subject to change brought about through developments in the state of the art and comments received from users of the standard. Every IEEE Standard is subjected to review at least every five years for revision or reaffirmation, or every ten years for stabilization. When a document is more than five years old and has not been reaffirmed, or more than ten years old and has not been stabilized, it is reasonable to conclude that its contents, although still of some value, do not wholly reflect the present state of the art. Users are cautioned to check to determine that they have the latest edition of any IEEE Standard.

In publishing and making this document available, the IEEE is not suggesting or rendering professional or other services for, or on behalf of, any person or entity. Nor is the IEEE undertaking to perform any duty owed by any other person or entity to another. Any person utilizing this, and any other IEEE Standards document, should rely upon his or her independent judgment in the exercise of reasonable care in any given circumstances or, as appropriate, seek the advice of a competent professional in determining the appropriateness of a given IEEE standard.

Interpretations: Occasionally questions may arise regarding the meaning of portions of standards as they relate to specific applications. When the need for interpretations is brought to the attention of IEEE, the Institute will initiate action to prepare appropriate responses. Since IEEE Standards represent a consensus of concerned interests, it is important to ensure that any interpretation has also received the concurrence of a balance of interests. For this reason, IEEE and the members of its societies and Standards Coordinating Committees are not able to provide an instant response to interpretation requests except in those cases where the matter has previously received formal consideration. A statement, written or oral, that is not processed in accordance with the IEEE-SA Standards Board Operations Manual shall not be considered the official position of IEEE or any of its committees and shall not be considered to be, nor be relied upon as, a formal interpretation of the IEEE. At lectures, symposia, seminars, or educational courses, an individual presenting information on IEEE standards shall make it clear that his or her views should be considered the personal views of that individual rather than the formal position, explanation, or interpretation of the IEEE.

Comments for revision of IEEE Standards are welcome from any interested party, regardless of membership affiliation with IEEE. Suggestions for changes in documents should be in the form of a proposed change of text, together with appropriate supporting comments. Recommendations to change the status of a stabilized standard should include a rationale as to why a revision or withdrawal is required. Comments and recommendations on standards, and requests for interpretations should be addressed to:

Secretary, IEEE-SA Standards Board  
445 Hoes Lane  
Piscataway, NJ 08854  
USA

Authorization to photocopy portions of any individual standard for internal or personal use is granted by The Institute of Electrical and Electronics Engineers, Inc., provided that the appropriate fee is paid to Copyright Clearance Center. To arrange for payment of licensing fee, please contact Copyright Clearance Center, Customer Service, 222 Rosewood Drive, Danvers, MA 01923 USA; +1 978 750 8400. Permission to photocopy portions of any individual standard for educational classroom use can also be obtained through the Copyright Clearance Center.

[This is a preview. Click here to purchase the full publication.](#)

## Introduction

This introduction is not part of IEEE Std C37.234-2009, IEEE Guide for Protective Relay Applications to Power System Buses.

Electric power system buses are points of common connection for source and load circuits. As such buses are essential in maintaining power system integrity. Unnecessary isolation of a power bus by its protection system can considerably alter topology of the power grid and, even without other contingencies, can lead to system stability problems. Therefore the security of bus protection schemes is of paramount importance.

At the same time the close proximity and connection of various power apparatus within the perimeter of a substation and its exposure to secondary effects of a short circuit require fast isolation of all bus faults.

This document provides application guidelines for selecting and engineering bus protection schemes for a variety of bus configurations using several different protection philosophies to meet the requirements of security, dependability, and speed of operation.

The guide reviews many typical bus configurations and explains typical switching operations and their impact on the bus protection systems. This includes reconfigurable buses, such as double-bus single-breaker configuration, breaker substitution, main and transfer bus, etc., where the zones of protection change as the bus is switched, thus requiring the bus protection system to adapt accordingly for optimum selectivity.

The document reviews the most common bus protection schemes and presents their relative advantages given specific bus configuration and switching flexibility, as well as performance requirements for the protection system. This includes schemes ranging from differentially connected overcurrent relays to microprocessor-based differential schemes with dynamic zone selection.

After reviewing relay input sources—current transformers (CTs), voltage transformers (VTs), and position sensing schemes for breakers and disconnect switches—the guide elaborates on each bus protection method in more detail by examining the operating principle, providing general setting guidelines and listing general requirements for CTs.

The document also discusses specific related bus protection application issues including, but not limited to, partial differential protection, applications with paralleled CTs, CT column ground fault protection, voltage trip supervision, dynamic bus selection for double-bus single-breaker buses, bus protection under a breaker substitution configuration, stub bus configuration or configuration with paralleled buses, breaker failure (BF) application for reconfigurable buses, and treatment of in-zone out-of-service elements that provide a ground path for short-circuit currents.

A setting calculation example for a high-impedance bus differential scheme is given in Annex A.

A protection logic design example is provided in Annex B to illustrate concepts of dynamic zone selection, dynamic BF trip selection, protection during a breaker substitution configuration, or circuit transfer leading to paralleling multiple buses via disconnect switches, voltage trip supervision, and the check zone. The example has been developed for a double-bus single-breaker configuration, but these advanced bus protection concepts are applicable to any reconfigurable bus.

## Notice to users

### Laws and regulations

Users of these documents should consult all applicable laws and regulations. Compliance with the provisions of this standard does not imply compliance to any applicable regulatory requirements. Implementers of the standard are responsible for observing or referring to the applicable regulatory requirements. IEEE does not, by the publication of its standards, intend to urge action that is not in compliance with applicable laws, and these documents may not be construed as doing so.

### Copyrights

This document is copyrighted by the IEEE. It is made available for a wide variety of both public and private uses. These include both use, by reference, in laws and regulations, and use in private self-regulation, standardization, and the promotion of engineering practices and methods. By making this document available for use and adoption by public authorities and private users, the IEEE does not waive any rights in copyright to this document.

### Updating of IEEE documents

Users of IEEE standards should be aware that these documents may be superseded at any time by the issuance of new editions or may be amended from time to time through the issuance of amendments, corrigenda, or errata. An official IEEE document at any point in time consists of the current edition of the document together with any amendments, corrigenda, or errata then in effect. In order to determine whether a given document is the current edition and whether it has been amended through the issuance of amendments, corrigenda, or errata, visit the IEEE Standards Association web site at <http://ieeexplore.ieee.org/xpl/standards.jsp>, or contact the IEEE at the address listed previously.

For more information about the IEEE Standards Association or the IEEE standards development process, visit the IEEE-SA web site at <http://standards.ieee.org>.

### Errata

Errata, if any, for this and all other standards can be accessed at the following URL: <http://standards.ieee.org/reading/ieee/updates/errata/index.html>. Users are encouraged to check this URL for errata periodically.

### Interpretations

Current interpretations can be accessed at the following URL: <http://standards.ieee.org/reading/ieee/interp/index.html>.

## Patents

Attention is called to the possibility that implementation of this guide may require use of subject matter covered by patent rights. By publication of this guide, no position is taken with respect to the existence or validity of any patent rights in connection therewith. The IEEE is not responsible for identifying Essential Patent Claims for which a license may be required, for conducting inquiries into the legal validity or scope of Patents Claims or determining whether any licensing terms or conditions provided in connection with submission of a Letter of Assurance, if any, or in any licensing agreements are reasonable or non-discriminatory. Users of this guide are expressly advised that determination of the validity of any patent rights, and the risk of infringement of such rights, is entirely their own responsibility. Further information may be obtained from the IEEE Standards Association.

## Participants

At the time this guide was submitted to the IEEE-SA Standards Board for approval, the Guide for Protective Relay Applications to Power System Buses Working Group had the following membership:

**Bogdan Kasztenny**, *Chair*  
**Stephen Conrad**, *Vice Chair*

Philip Beaumont  
Kenneth Behrendt  
Oscar Bolado  
John Boyle  
Gustavo Brunello  
John Burger  
Fernando Calero  
Simon Chano  
Gerald Dalke  
Albert Darlington  
Hyder DoCarmo

Dominick Fontana  
Zoran Gajic  
Juergen Holbach  
Ljubomir Kojovic  
Federico Lopez  
Don Lukach  
David McGinn  
John Miller  
Pratap Mysore  
James M. O'Brien  
Bruce Pickett  
Sam Sambasivan

Gregory Sessler  
Veselin Skendzic  
Joshua Smith  
Damien Tholomier  
Michael Thompson  
Joe Uchiyama  
Don Ware  
Delbert Weers  
Roger Whittaker  
Richard Young  
Stanley Zocholl



The following members of the individual balloting committee voted on this guide. Balloters may have voted for approval, disapproval, or abstention.

William J. Ackerman  
Steven Alexanderson  
Gary Arntson  
Ali Al Awazi  
Radoslav Barac  
G. Bartok  
David Bassett  
Philip Beaumont  
Kenneth Behrendt  
Gabriel Benmouyal  
Steven Bezner  
Wallace Binder  
Kenneth Birt  
Oscar Bolado  
Chris Brooks  
Gustavo Brunello  
John Burger  
William Byrd  
Arvind K. Chaudhary  
He Chun  
Stephen Conrad  
James Cornelison  
Luis Coronado  
Randall Crellin  
Hyder DoCarmo  
Kevin Donahoe  
Gary L. Donner  
Michael Dood  
Randall Dotson  
Neal Dowling  
Donald Dunn  
Ahmed Elneweih  
Gary Engmann  
Dominick Fontana  
Fredric Friend  
Jeffrey Gilbert  
Jalal Gohari  
James Graham  
Stephen Grier  
Randall Groves  
Ajit Gwal

R. Haas  
Jeffrey Hauber  
Roger Hedding  
Hamidreza Heidarisa  
Charles Henville  
Jerry Hohn  
David Horvath  
James Huddleston III  
Gerald Johnson  
James Jones  
Bogdan Kasztenny  
Tanuj Khandelwal  
Yuri Khersonsky  
James Kinney  
Joseph L. Koepfinger  
Boris Kogan  
Ljubomir Kojovic  
David W. Krause  
Jim Kulchisky  
Saumen Kundu  
Chung-Yiu Lam  
Raluca Lascu  
Albert Livshitz  
Federico Lopez  
G. Luri  
Bruce Mackie  
Vahid Madani  
Omar Mazzoni  
Walter McCannon  
Michael McDonald  
David McGinn  
Gary Michel  
Wade Midkiff  
Dean Miller  
Brian Mugalian  
Randolph Mullikin  
Jerry Murphy  
Pratap Mysore  
Bradley Nelson  
Rhonda Netzel  
Michael S. Newman

Joe Nims  
Gary Nissen  
James M. O'Brien  
Alexandre Parisot  
Russell Patterson  
Allan St. Peter  
Robert Pettigrew  
Bruce Pickett  
Ryland Revelle  
Michael Roberts  
Charles Rogers  
Steven Sano  
Bartien Sayogo  
Thomas Schossig  
Gregory Sessler  
Donald Sevcik  
Lubomir Sevov  
Gil Shultz  
Tarlochan Sidhu  
Veselin Skendzic  
Douglas Smith  
James E. Smith  
Jerry Smith  
Kevin Stephan  
Gary Stoedter  
Richard Taylor  
John Tengdin  
Damien Tholomier  
Michael Thompson  
Demetrios Tziouvaras  
Joe Uchiyama  
Eric Udren  
John Vergis  
Ilia Voloh  
Jialong Wang  
Delbert Weers  
Roger Whittaker  
Thomas Wiedman  
Richard Young  
Luis Zambrano  
Karl Zimmerman

When the IEEE-SA Standards Board approved this guide on 11 September 2009, it had the following membership:

**Robert M. Grow**, *Chair*  
**Thomas Prevost**, *Vice Chair*  
**Steve M. Mills**, *Past Chair*  
**Judith Gorman**, *Secretary*

John Barr  
Karen Bartleson  
Victor Berman  
Ted Burse  
Richard DeBlasio  
Andy Drozd  
Mark Epstein

Alexander Gelman  
Jim Hughes  
Richard H. Hulett  
Young Kyun Kim  
Joseph L. Koepfing\*  
John Kulick

David J. Law  
Ted Olsen  
Glenn Parsons  
Ronald C. Petersen  
Narayanan Ramachandran  
Jon Walter Rosdahl  
Sam Sciacca

\*Member Emeritus

Also included are the following nonvoting IEEE-SA Standards Board liaisons:

Howard L. Wolfman, *TAB Representative*  
Michael Janezic, *NIST Representative*  
Satish Aggarwal, *NRC Representative*

Michelle Turner  
*IEEE Standards Program Manager, Document Development*

Matthew J. Ceglia  
*IEEE Standards Program Manager, Technical Program Development*